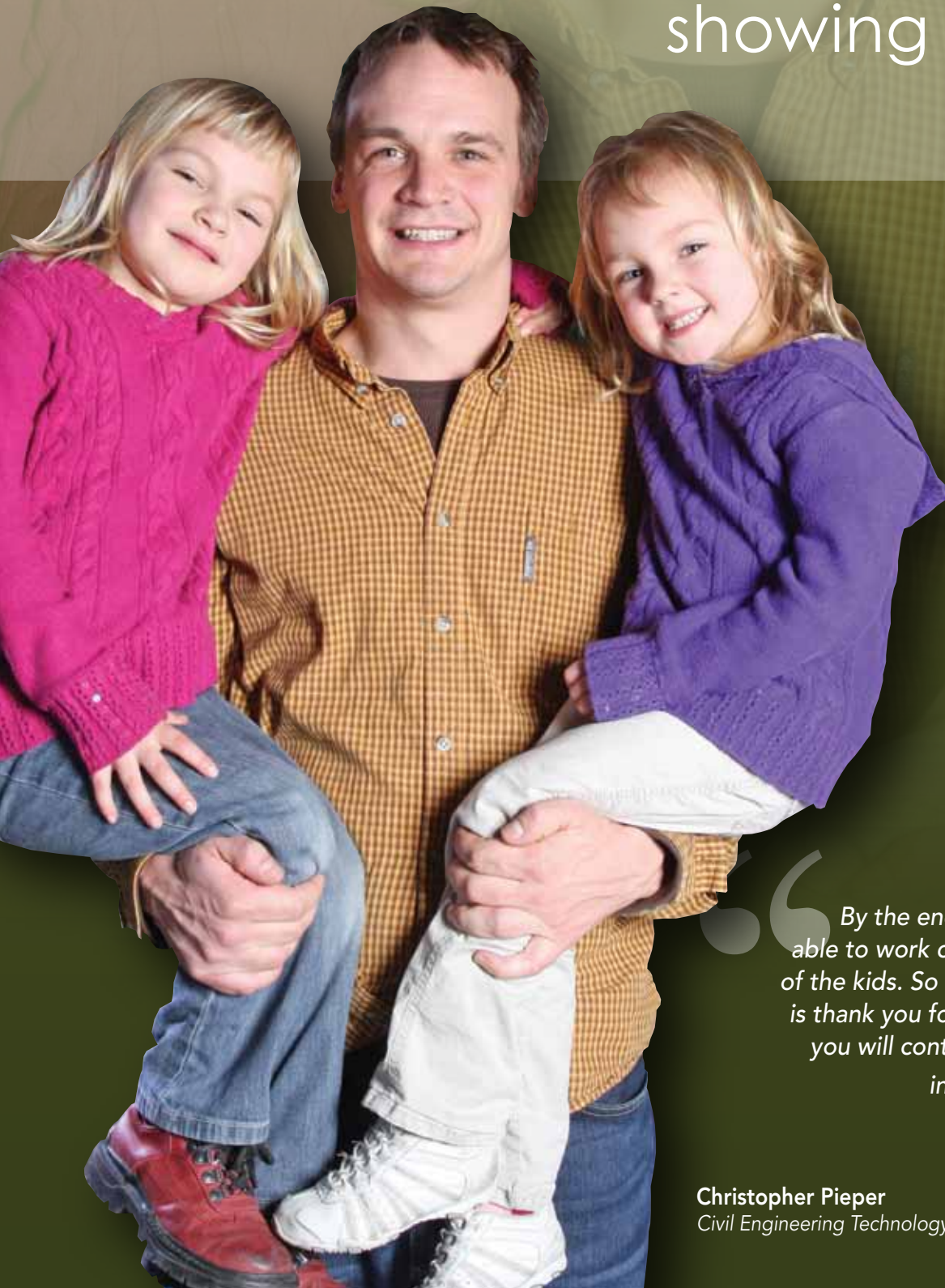


OKANAGAN COLLEGE FOUNDATION

Annual Report 2010/2011

showing promise



“ By the end of the program I'll be able to work close to home and take care of the kids. So what I want to say to donors is thank you for keeping me going. I hope you will continue to make a difference in people's lives. ”

Christopher Pieper

Christopher Pieper
Civil Engineering Technology Diploma, 2011

Showing Promise: Just Think of the Possibilities

Showing promise: indication of future excellence or success. The Okanagan College Foundation is powering the promise of education. We see the transformational power of education every day by supporting students financially, by contributing to programs, and helping to engage a spectrum of supporters for capital projects, in particular this past year for the Centre of Excellence in Sustainable Building Technologies and Renewable Energy Conservation at the Penticton campus.

We are proud to say that scholarships and bursaries given to students last year exceeded \$1 million. An impressive figure yes, but more impressive is the impact on the recipients: people like Christopher Pieper, a single parent pursuing his Civil Engineering Technology diploma who received more than \$5,000 from the Foundation, or business student Susanne Lussier who moved her family to the Okanagan, and University Studies student Julie Koestlmaier who overcame adversity to achieve her educational dreams. They are among the 1,270 students who received financial support from the Foundation and you, its donors. We're sharing their stories to illustrate how your support truly makes a difference, providing a gateway to the future.

Thank you for investing in our College and its students.



Jim Henderson
President



Kathy Butler
Executive Director

Snapshot of Results

Thanks to our generous supporters, since 2002 Okanagan College Foundation has:

- Awarded \$6.3 million in scholarships, bursaries and other awards
- Built an endowment of nearly \$8 million
- Recognized more than \$13 million to be received in the future as planned legacy gifts

A Thanksgiving for Susanne

They say good things come in threes, and that certainly was the case for Susanne Lussier when she spent three consecutive days in mid-October pulling good news from her mailbox. "I couldn't believe it when I got the first letter on the first day, then when I went the second day, another letter, and on the third day, a third one. I told my husband: there must be some mistake."

But there wasn't. In three days Lussier had received news that she was to receive three different bursaries. And just in the nick of time. "I didn't think I was going to be able to finish my last semester, because it was looking like I was going to have to go back to work. And at age 51, I didn't know if I was ever going to be able to go back to school again."

Lussier had been running a marathon of sorts ever since she convinced her family of five to pack up their things and move from Prince George to Kelowna in 2008 so she could get her Bachelor's degree in Business Administration at Okanagan College. "I was a support worker for a non-profit and had worked in administration for 20 years, but I couldn't get past that because I didn't have the credentials. I heard Okanagan College had a great program and told everyone in the family this was something I had to do."

The family included two teenage boys who were reluctant at first, and two special needs children. But her husband was all for it, and quickly found work as a driver.

Everything was going smoothly until halfway through the program when her husband got into an accident that left him in the hospital for four months recovering from injuries to his legs, his back and his neck. Lussier kept going, but her husband's medical recovery was slow and the financial burden was mounting.

All the while Lussier was taking exams and pouring through her homework so diligently her classmates often teased her. "They'd say, 'what did you do – read the whole text?' And I'd just say yes. That's what I do. I love reading."

One day, an email popped up in her mailbox saying there were bursaries to apply for but the deadline was imminent. It was starting to look like Lussier wouldn't be able to hang on. She applied for as many as she could, fingers crossed that one would come through.

When the news arrived in mid-October, it was like a true Thanksgiving. "I kept saying to myself: somehow I'm going to do this. This is what I'm here for. And then to get the bursaries, it was just the extra boost I needed."

In June, she learned she had not only completed her Bachelor's degree with a double-major in human resources and communications – but did so with distinction, coming in with marks in the top 15 per cent. "It's all been so worth it," she said. "All the things you put to the side, including your family. So much time invested. And this all tells me it didn't go to waste. Now this means I can move to the next step and have a job that will be meaningful to me. This means everything."

Susanne Lussier, winner of the Jim Whillis Memorial Bursary, the TD Bank Financial Group Bursary and the Credit Union Foundation of B.C. Bursary.



Nurturing Gene Gives Birth to New Business for Anna

There's a business head on Anna Jurica's shoulders and she never would have known it if it hadn't been for Okanagan College.

When Jurica first entered Okanagan College in 2009, she arrived with work experience as a nanny, and a lot of community involvement volunteering for the Cancer Society, the Heart & Stroke Foundation, and a private art gallery. She also had just given birth to her son Aidan.

"I realized I wanted a better life and a better career," said Jurica, now 30. "It took me a long time to figure out what I really wanted to do and what I was good at."

Experience at Gallery Vertigo offered up clues – and that's what made her decide to enter the diploma program in Business Administration, specializing in both accounting and marketing. "I think it was all that experience working on advertising for the gallery that probably helped me figure things out."

As she made her way through the courses, Jurica discovered something she hadn't experienced before in such an obvious and clear way – success. "When I went into school I imagined I was going to do well, but I had no idea how well. It turned out I was always sad with anything less than an A."

But financially, the situation was tight. Having those high marks presented a solution. "I applied for everything," she said, resulting in bursaries from the TD Bank Financial Group, the Credit Union Foundation of B.C., and the Jim Whillis Memorial Bursary.

Now with just one more course to go, Jurica is already applying her skills with the launch of her own daycare. "I was born to be a mommy," she said. "Now that I have the business knowledge I'm finding it way different and way easier for me to get this business up and running. I'm way more organized, way more confident, and I find that I can do both the accounting and the marketing very effectively."

Jurica has no regrets about taking her time to enter post-secondary education. She learned more about herself – who she was and what she wanted to do with her life. She also gained that singularly precious commodity – maturity. "I am more mature. And for me it meant I was able to focus, and it really mattered to me how I did and I wanted to do well. Now I realize I have amazing potential."

Today, Jurica is engaged to be married and expecting her second child. But she has no intention of giving up on education. "I'll take a year off and then get back to finish my Bachelor's in Business Administration: "I wouldn't have been able to do any of this without all the help and support from the College, the government programs and the bursaries. I find it to be an amazing school and I brag everywhere about it."

Anna Jurica, winner of bursaries from the TD Bank Financial Group, the Credit Union Foundation of B.C. and the Jim Whillis Memorial Bursary.

Darrell's Journey of Hope

When Darrell Hopegood graduated from Okanagan College it was a personal victory, but one built on an entire family's efforts. With four young children, three with some form of disability or extra challenge, Hopegood and his wife, Leanne, have plenty of demands on their time and finances.

Additional schooling for themselves was never top of mind, but then the economy took a downturn and Darrell struggled to make ends meet as a finishing carpenter.

It was time to get creative, and a special nurse who had helped their first son through open heart surgery eight years ago came to mind.

"The way he cared for my son inspired me to consider the possibility of working in the field," said Hopegood, noting nursing would otherwise have been the furthest thing from his mind. With hard work and a boost from the Okanagan College Foundation, their now nine-year-old son's surgery to repair a congenital heart defect inspired a new future for the entire Hopegood clan.

This past January, Darrell graduated from the Practical Nursing program with plans to work his way into the operating room. The Okanagan College Foundation helped him secure a vocational award for nursing from Gorman Brothers Lumber Ltd. and the Rotary Club of Kelowna, which allowed him to concentrate on his studies while Leanne looked after the kids.

The family is now looking forward to a financially sound future and the many adventures that lie ahead.



The economy took a downturn and Darrell Hopegood was struggling to make ends meet as a finishing carpenter. It was time to get creative, and a special nurse who had helped their first son through open heart surgery eight years ago came to mind.

"The way he cared for my son inspired me to consider the possibility of working in the field," said Hopegood, noting nursing would otherwise have been the furthest thing from his mind.

Darrell Hopegood, winner of Gorman Bros. Lumber and the Rotary Club of Kelowna Vocational Award for Nursing.

Okanagan Couple Plants Seeds for the Future

For more than 25 years Lee Claremont and Sandy Dore have been planting seeds – in their own garden and in the bigger garden they call home. The self-described artist and activist couple have made it their place to not only “do” but “be” in a way that urges the world forward to something better.

Claremont entered Okanagan College herself as a mature student and single parent, enrolled in the fine arts program, and graduated in 1981 with honours. By 1987 she was already giving back when she founded the Christina Judith Claremont Memorial Fund Bursary, to help mature single parents (men and women) return to school.

“I know how hard it is to go back to school,” said Claremont, now an internationally acclaimed painter whose colourful work hangs in galleries and private homes throughout the world. “It’s really difficult, and as single parents the commitment that they require to get through it all has to be so great.”

Dore, a retired educator and long-time human rights advocate, is now adding to that legacy with the creation of The Grassroots Activism Award. “My activism is morphing in a way. I’m realizing I’m not as young as I once was, and issues like anti-racism, human rights and social justice need young people with a lot of energy to pursue goals that are valuable to society. Every generation has to pick up a torch, and the next generation is going to have to pick up a torch. If it isn’t continued, society will fall apart.”

Dore points to students at Mount Boucherie Secondary School who made an appearance before West Kelowna council outlining their concerns about the community. “The students not only went before council, but the council listened! I felt like going to the school and hugging them all. That’s an example of exactly what I value. These are people doing positive things, and so often we don’t hear about that.”

Just as Claremont recognized how hard it is to go to school while parenting, Dore says it’s equally hard to engage in activism while going to school, when volunteering at the food bank or local women’s shelter doesn’t pay the bills. “These are people who don’t get honoured, and it’s tough to do, especially for a full-time student.”

Dore hopes the \$1,000 award will ease the load, just as his wife’s bursary has for the 15 recipients that have received it so far. They consider themselves firmly committed to an ongoing relationship with the College that will support and inspire students for many years to come.

“If you’re living in a community, it’s a good idea to help that community,” Dore said. “We’re not rich people, but I think everyone can give something. Theodore Roosevelt said ‘Do what you can, where you are, with what you have.’ He may have said that a long time ago, but it’s just as relevant today.”

Sandy Dore and Lee Claremont, long-time supporters of Okanagan College and its students.



Planned Giving at Okanagan College

The act of philanthropy is a spiritual act, an expression of caring for one's fellow human beings. It is a belief in the future and that the future can be good. It is investing in that future. It is helping to make the dream come true.

Arthur Frantzreb



In Memory of Ella and Henry Metke

In 2011, the Okanagan College Foundation was the recipient of a legacy gift from the estate of Ella May and Henry Edward Metke. Ella and Henry met in 1937 in Saskatchewan when, as a school board member, he hired her to be a teacher in his community. Throughout their lives they enjoyed many activities – gardening, music, the environment and hunting for rocks and gems with which to fashion jewelry. Education was always important to them both. To celebrate their long involvement with the Kelowna Eastern Star Chapter 62 and Kelowna Rebekah Lodge 36, they established an endowment fund with the Okanagan College Foundation to provide awards for students in the Practical Nursing and Health Care Assistant programs. Their legacy gift will help shape the future growth and success of Okanagan College and generations of students to come.

The Okanagan College Foundation welcomes faculty, staff, alumni and friends of Okanagan College who want to leave a lasting memorial in the name of a loved one or in one's own name. Planned Giving is a thoughtful process of arranging a current or future gift that will benefit the College, as well as provide optimum financial benefits to you and your family. Your gift will:

- Allow you to participate in the education and college life experience of generations to come
- Offer the opportunity to leave a lasting legacy that will help shape the future growth and success of Okanagan College and its students
- Allow you to realize tax benefits in your current financial planning

There are a number of planned giving options available:

- A charitable bequest provided in your will
- Gifts of new or existing life insurance policies
- Appreciated securities
- RRSP, RRIF
- Life income gifts such as gift annuities and charitable remainder trusts

Planned Gifts can be undesignated and can be used to support the College's current highest priorities, or can be designated to create named student awards or help to satisfy specific teaching and capital requirements.

The Okanagan College Foundation encourages you to seek legal, estate planning and financial advice to assist in determining which options are best for you.



To learn more about creating your legacy, please contact:

Anne Kirkpatrick
Phone: (250) 762-5445 ext. 4770
Toll Free: 1 (888)-650-6968
Email: plannedgiving@okanagan.bc.ca



Julie Refocuses Her Life With Clarity

Every time Julie Koestlmaier flips open her laptop, her eyes land on these words: I am the best that I strive to be and the worst at giving up on my dreams.

As a 32 year-old mother of two, Julie's laptop and the homework that goes with it, has virtually become part of her family's lifestyle ever since she enrolled at Okanagan College in 2008. "In my first year back at school, it had been so long since I was in school that I had to figure out how to balance it all. I've done homework in Brownie meetings and even in bowling alleys with the strobe lights going and the music blaring. You gotta get it done."

It's that kind of focused persistence that has carried this award-winning student through a multitude of challenges, beginning in high school when she became a teenage mom, pushing education into the backseat.

"I got a few scholarships out of high school, but ended up getting married and moving across the country and found the scholarships didn't provide enough money to cover daycare costs. I did everything I could to figure it out, but I just couldn't go. It really bothered me that I couldn't do this, not because of my grades but because I had a baby."

Koestlmaier spent two years out East raising her family before returning to B.C. where she landed a training job working at a call centre in Kelowna. Then one morning, she was hit with a violent headache. "I couldn't move my neck, and then my vision started to go," she said. Doctors kept turning her away, blaming the young mother's condition on depression, anxiety, stress. Koestlmaier didn't buy it.

Finally, a retired doctor took a look and sent her immediately to a specialist. It turned out two undiagnosed blood clots next to her brain had created a blockage. Despite all odds, at age 26, Koestlmaier had suffered a stroke. "It took them six weeks to figure it out because I was so young."

Koestlmaier clearly doesn't take no for an answer. Quite the opposite, she admits. "No" is simply another word for "try me."

Koestlmaier returned to work, but it wouldn't last. The economy was turning, and by the time the bottom fell out in 2008, she realized she had just been laid off for the third time in five years. Koestlmaier vowed that wasn't going to happen again.

Rather than flounder around, she decided it was time to fulfill her high school dream and get that post-secondary education. The scholarships she received for her high marks in those days were no longer available, but it didn't matter. Julie looked to her past for inspiration – enrolling in French, Spanish and anthropology.

Julie Koestlmaier, winner of seven awards and bursaries.



It was perfect. High marks started rolling in – even in subjects like science and linguistics. Her linguistics instructor was so impressed he urged her to major in it.

And then just as things were looking really good, another hurdle popped up just as she completed her first year. Her marriage fell apart. “My professors were so understanding,” she said.

Through all this, Koestlmaier kept her eye on the ball – keeping her family well-fed and cared for, and her marks high. She applied for bursaries, and received awards – a seeming mountain of them. Reviewing them today, Koestlmaier can’t believe she has been such a fortunate recipient. “It doesn’t feel like me. I guess I got all those things, but you don’t really think about it when you’re just trying to get through the day.”

This spring, she completed her first two years, and didn’t even let a month go by before she was back in the classroom again – this time at UBC Okanagan to continue her degree with plans to become a high school teacher. The inspiration and encouragement she received from Okanagan College, combined with the support from her children, keeps her going. “I wouldn’t have been able to do this without that support.”

“But I also know a minimum wage job isn’t going to cut it for me, and I need to do something more for my kids. I want a great career, I want to give back, and do something. And my kids are going to learn from that.”

Bursaries Help Students Stay in School

Student loans enable many students to earn a post-secondary degree, but for talented and motivated students like Koestlmaier, who carry the additional challenges of young families and limited financial resources, more support is often necessary.

Scholarships and bursaries can make a huge difference in the lives of these students. Koestlmaier has benefited from numerous awards and bursaries – each one a reflection of her unique character.

- Okanagan College Foundation Gaming Emergency Bursary
- Gisele Chritchley Memorial French Studies Award
- Donna Michelle Hill Humanitarian Award
- Okanagan College Alumni Association Bursary
- Michael Doyle Memorial Bursary
- Okanagan College Tuition Entrance Award for Mature Students
- Vancouver Foundation Bursary Program

For more information about how you can make a difference in the lives of well-deserving students like Koestlmaier, please contact Kathy Butler, Director of Advancement & Alumni and Executive Director of the Okanagan College Foundation, at kbutler@okanagan.bc.ca or by calling (250) 762-5445, ext 4775.

Campaign for the Centre of Excellence in Sustainable Building Technologies and Renewable Energy Conservation

Thank you to the donors who have joined us in making a difference in our community by investing in the Centre of Excellence at Okanagan College's Penticton campus.



Broadcast Icon Extends Long-Time Support of Post-Secondary Education in B.C.

In January 2011, one of British Columbia's broadcast icons added his voice to the chorus of personal and corporate support for Okanagan College's Centre of Excellence.

Bill Hughes, whose radio career in British Columbia lasted nearly 50 years, has been a significant supporter of post-secondary education in B.C. as a longtime member of the Douglas College Foundation and major supporter of The Bill Hughes Family Library at Douglas College.

"I understand what an asset a College is to a community and the country," said Hughes, "and I'm pleased to be able to lend my support to the Centre of Excellence in Sustainable Building Technologies and Renewable Energy Conservation. It will be an important training facility producing skilled workers to deal with the new world order around a changing climate."

Students Show Their Support

The Okanagan College Students' Union (OCSU) demonstrated its support for the environment, for leadership in education and for enhanced learning spaces and opportunities, with a \$36,997.10 donation in March 2011.

"Looking back to when this building was first announced, I remember thinking of the incredible impact it would have for students on this campus as well as residents in the South Okanagan-Similkameen," observed Cory Nelmes, Financial Co-ordinator for the OCSU. "It will make a difference in where we learn, how we learn and what we learn."



Community Partners Join to Honour Art Sewell's Legacy

In May 2011, the Summerland Rotary Club, Summerland Penny Lane and members of the Art Sewell family announced they will each contribute \$25,000 to establish a \$75,000 bursary fund to support local students and honour the legacy of Art Sewell, one of Summerland's most dedicated community members and strongest advocates for youth and education.

This new award will support Summerland students pursuing post-secondary training in trades or business, many of who will attend the new Centre of Excellence.

"In establishing this new bursary we are following Art's dream of supporting youth in Summerland by providing greater access to education," said Bob Van Balkom, President of the Summerland Rotary Club. "Our Rotary Club also firmly believes in Okanagan College and its role in both educating our youth and providing local and regional job opportunities for the future."

Our supporters are creating real, sustainable change to our communities in the South Okanagan-Similkameen. The Centre will bring world-class education closer to home for thousands of students, their families, and employers in the region. It has already created hundreds of jobs and provided opportunities for scores of local suppliers. But its real impact is yet to come as the education and training it provides will empower a stronger local workforce and strengthen the regional economy.

Individuals (\$500 plus)

- Anonymous
- Charles & Irene Armstrong
- Tom Beardsley & Donna Lomas
- Dr. Jayne Brooks
- Kathy Butler
- Shao-kang Chu
- Jim & Christine Cookson
- Robert J. Dantzer
- Jane Drapeau
- Doug & Irene Gateson
- Joanne Grimaldi
- Jim & Liz Hamilton
- Yvonne Harding
- Jim & Sandra Henderson
- Brian Hughes
- William J. Hughes
- Dr. Thomas & Kathleen Jasper
- Steve Jenkins
- Sandy & Dr. Gerry Karr
- Ian Kennedy
- Douglas King & Jolene Fletcher
- Fred King
- Anne Kirkpatrick
- Tony & Judy Lloyd
- Phil Locke
- Carol E. Meiklejohn in honour of Roy W. Meiklejohn
- Laurie & Ben Minuk
- Clifford Nelson
- David Paisley
- John Pankiw
- Roy Phillips
- Michael & Jackie Pine
- Jack & Sharon Reems
- Frank A. Richter
- Harold & Donna Schellenberg
- Mary C. Seipp & Family
- Art Sewell Family
- David & Janet Shaw
- Wendy & Marty Smith
- George Solomonides & Family
- Rick & Yasmin Thorpe
- Ret & Dorothy Tinning

Organizations (\$500 plus)

- Andrew Sheret Limited
- BMO Financial Group
- Berry & Smith Trucking Ltd.
- British Columbia Wine Information Society
- Canadian Home Builders' Association South Okanagan
- Canadian Tire Penticton / Doug & Lorraine MacMillan
- CIBC
- City of Penticton
- Community Foundation of the South Okanagan
- Community Futures Okanagan Similkameen
- Forever Young / Terry & Steven Tuck
- FortisBC
- Glen Herman Professional Corporation
- Gorman Bros. Lumber Ltd.
- Greenwood Forest Products (1983) Ltd.
- Harvey, Lister & Webb Incorporated
- Home Hardware Building Centre
- Investors Group
- Krueger Electrical Ltd.
- London Drugs Foundation
- National Bank Financial
- Nor-Mar Industries Ltd.
- North America Construction Ltd.
- Okanagan College Foundation
- Okanagan College Students' Union
- Osoyoos Indian Band
- Pattison Sign Group
- PCL Constructors Westcoast Inc.
- Penticton and Wine Country Chamber of Commerce
- Penticton Auto Dealers Association
- Penticton Board of Trade Building Association
- Penticton Foundry Ltd.
- Penticton Herald
- Penticton Western News
- PepsiCo Beverages Canada
- Peters Bros. Paving Ltd.
- Ramada Penticton, Kettle Valley Station Pub, Coast Penticton Hotel / Robin & Janice Agur
- RBC Foundation
- Real Estate Foundation of British Columbia
- Regional District of Okanagan-Similkameen
- RONA Foundation
- Rotary Club of Penticton
- Rotary Club of Penticton Okanagan
- Rotary Club of Penticton Skaha
- Rotary Club of Summerland
- South Okanagan Events Centre
- Structurlam Products Ltd.
- Summerland Penny Lane
- SUN FM & EZ ROCK
- SunCentral Inc.
- TELUS
- TELUS Communications Inc.
- Thomas A. Kampman Law Corporation
- Windsor Plywood Foundation

**The Okanagan College Foundation strives for accuracy in recognizing its donors. Please contact us with any discrepancies.*

Expanding Student Opportunities

Donors established 14 new award funds between April 1, 2010 and March 31, 2011

- Charles Laird Memorial Award (Annual)
- CHBA South Okanagan Bursary (Annual)
- CIBC Awards for Trades (Annual)
- Eleanor Morrison Award (Annual)
- Esther Jonina Pentland Memorial Nursing Award (Annual)
- Holy Spirit Catholic Women's League (CWL) Award (Annual)
- Cactus Café Kelowna Kelroy Munro Memorial (Annual)
- London Drugs Foundation Awards (Annual)
- Okanagan Mustang Association Award (Annual)
- SIFE Community Award (Annual)
- Wyllie Family Bursary (Annual)
- PEO Gwen Maeland Memorial (Vernon) Award (Annual)
- Dr. Steve & Terry Tuck Business Award (Endowment)
- HSBC Bank Canada Business Administration Entrance Award (Endowment)

Some Facts About Our Students

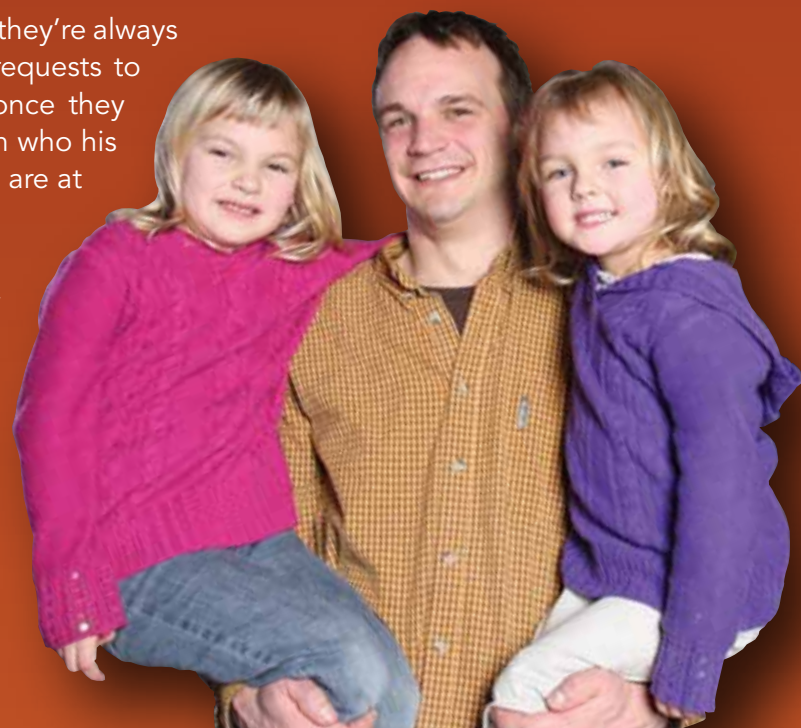
- 21,000 students took courses in 2010-11
- 8,516 full-time equivalent students were enrolled in 125 programs
- 84.5 per cent of our students reside within the Okanagan
- 51.7 per cent of our students are female
- 26 is the average age of our students
- \$4,550 typical cost for tuition and fees for a business student
- \$1,800-\$2,500 average spent on books for the year
- \$10,789 average student financial need assessed in loan applications
- \$1,729 average amount of student financial need not being met by any other sources of funding

Improving the Outlook for Chris

The breadth of 27-year-old Christopher Pieper's course load is even more varied than the typical student's. In addition to his Civil Engineering Technology program, the single father of two also finds time for parenting courses. "I didn't really know how to raise two daughters," he explained. It's a focused approach that's kept him at the top of his class, despite the demands of being a full-time father.

"For the most part, if people know what I'm doing, they're always willing to help." He's never had a client balk at requests to hold consultations at McDonald's, for example, once they know he also needs to watch the girls. Yet, ask him who his greatest supporters are and his parents and school are at the top of the list.

With the help of the Okanagan College Foundation, Christopher has found the funding to transfer to UBCO and add an engineering degree to his résumé when he finishes his technology program, dramatically improving the outlook for his family's future. "If there wasn't any help, it wouldn't be happening," said Pieper, who won several major awards through the Foundation.



Christopher Pieper, winner of several awards including the Ed and Del Fearnis Civil Engineering Award.

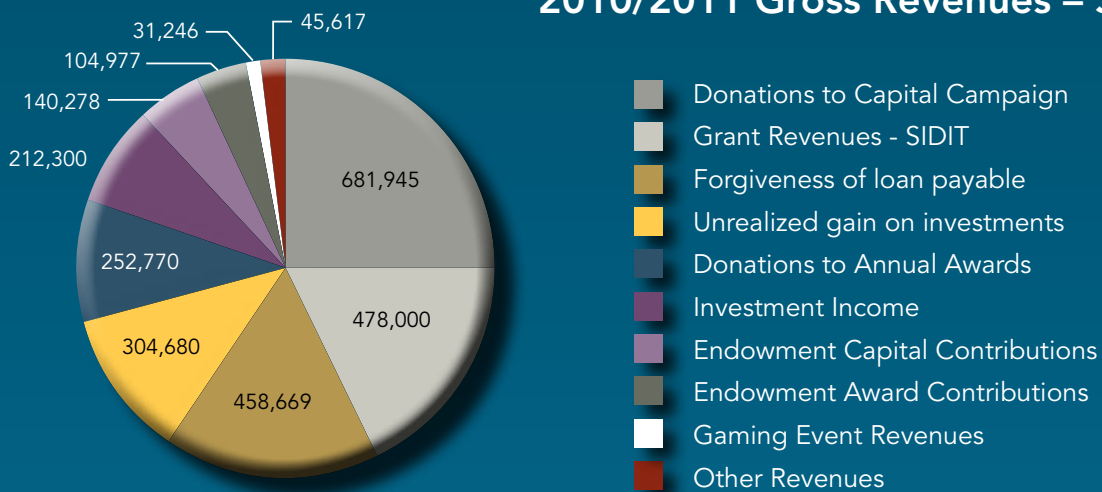
Financial Report – April 1, 2010 to March 31, 2011

The Foundation continues to experience a healthy financial picture. Total revenues for the year were \$2,710,482. Net assets at year end were just shy of \$8 million. The Finance Committee, chaired by Vice-President Frank Richter, introduced a new investment policy which will see a more environmentally responsible and sustainable approach to investing with 30 per cent of the Foundation’s investments in positively screened funds.

Donations for student support provide vital funding for books, tuition and living expenses – 100 per cent of what is contributed goes to the students. Donor contributions also assist with new facilities and technology to ensure Okanagan College’s programs are utilizing, and teaching with, the most current equipment available.

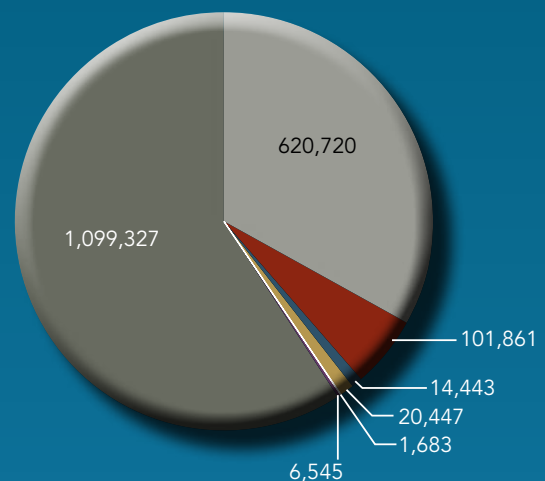
Number of endowments held as of March 31, 2011	176
Number of annual award funds	211
Number of donations received	956
Value of Gifts-In-Kind received	\$104,703

2010/2011 Gross Revenues – \$2,710,482



2010/2011 Expenditures – \$1,865,026

- Scholarships and Bursaries
- Capital Campaign - College Support
- Fundraising Expenses
- Investment and Management Fees
- Gaming Event Expenses
- Other Expenses
- Okanagan College Program Support



*Audited statements available upon request.

Thank You

Our donors support student awards, programs and facilities, enhancing teaching and expanding opportunities for students. We have more annual donors to thank than this space will allow, so we have listed donors who gave \$500 or more between April 1, 2010 and March 31, 2011. We would like to extend our sincere gratitude to everyone who contributed.

Organizations

- Advocis Thompson Okanagan
- Affordable Storage Centre
- B.C. Fruit Growers Association
- B.C. Government Retired Employees Association
- B.C. Water and Waste Association
- B.C. Lung Association
- BMO Financial Group
- British Columbia Wine Information Society
- British Columbia Real Estate Association
- Canadian Federation of University Women - Kelowna
- Canadian Federation of University Women - Vernon
- Canadian Geological Foundation
- Canadian Vintners Association
- Central Okanagan Citizens Patrol
- Central Okanagan Division of OMREB
- Central Okanagan Foundation
- Certified General Accountants Association of B.C.
- Charles E. Fipke Foundation
- CIBC Children's Miracle Foundation
- CIBC
- Coldstream Women's Institute
- Community Foundation of the North Okanagan
- Credit Union Foundation of B.C.
- CYMA Management Ltd.
- Diamond Jubilee Chapter IODE
- Enterprise Steel Fabricators
- Environmental Operators Certification Program
- FH&P Lawyers
- Fletcher Paine Associates Ltd.
- Forever Young / Terry & Steven Tuck
- Foundation for Education & Advancement in Technology
- Fraser Valley Vending Ltd.
- Gloria Di Dio Foundation
- Golder Associates Ltd.
- Gorman Bros. Lumber Ltd.
- Grant Thornton LLP Chartered Accountants
- Harmony Honda
- Holy Spirit Catholic Women's League (CWL)
- HSBC Bank of Canada
- Interior Savings
- Jacobsen Pontiac Buick (1993) Ltd.
- Kal Campus Students Association
- Kalamalka Fly Fishers Society
- Kalamalka Rotary Club of Vernon
- Kamloops Exploration Group
- Kelowna & District Association of Japanese Canadians
- Kelowna & District Dental Society
- Kelowna Bar Association
- Kelowna Chartered Accountants Association
- Kelowna Corvette Club
- Kinsmen Club of Westbank
- Kiwanis Club of Penticton
- KPMG LLP
- Lexlaur Properties Inc.
- London Drugs Foundation
- MacKay & Partners Charitable Foundation
- Minerva Foundation For BC Women
- Money Smarts
- MTD Promotions
- Nixon Wenger Lawyers
- Okanagan College Alumni Association
- Okanagan British Car Club
- Okanagan Chefs Association
- Okanagan Classic Thunderbird Club
- Okanagan College Board of Governors
- Okanagan College Foundation Board of Directors
- Okanagan Fest-of-Ale Society
- Okanagan Mustang Association
- Okanagan School of Business
- Okanagan Science & Technology Council
- Okanagan Wine Festivals Society
- P.E.O. Chapter BA
- Penticton Lions Club
- Penticton Women in Business
- Pine Acres Home
- Prospera Credit Union
- Pushor Mitchell LLP
- R.E. Postill & Sons Ltd.
- Ramada Inn & Suites/ Robin & Janice Agur
- Recreation Vehicle Dealers Association of B.C.
- Ricoh Canada
- Rotary Club - Kelowna
- Rotary Club of Penticton Okanagan
- Rotary Club of Vernon
- Scotiabank
- Shuswap Community Foundation
- Shuswap Division of Okanagan Mainline Real Estate Board
- Shuswap Women in Business
- Silver Star 75
- Snap on Tools of Canada
- South East Kelowna Irrigation District
- South Okanagan Naturalist Club
- South Okanagan Winery Association
- Southern Interior Development Initiative Trust
- Sun-Rype Products Ltd.
- SYSCO HRI Supply
- TD Bank Financial Group
- TELUS
- TELUS Foundation
- PepsiCo Beverages Canada
- The Society of St. Vincent de Paul - Immaculate Conception
- Thompson Okanagan Dental Society
- Uni-Select
- Valley First
- Vancouver Foundation
- Vernon Dental Association
- Vernon Temple #21 Pythian Sisters
- Vernon Women In Business
- Voyager RV Centre Ltd.
- Western Financial Group
- Westside Joint Water Committee
- White & Peters Ltd
- Wyatt Auto Parts

Individuals

- Brock Aynsley
- Heather Banham
- Stuart J. Berry
- Mansel Binkley
- Dr. Jayne Brooks
- Jennifer Calvert
- Graham Chambers
- William L. Cooke
- Allan Coyle
- V. Neal Davies
- Andrea Deakin
- Robert & Bernice Demara
- Steven M. Dirks
- Laurance & Dale Donovan
- G.A. Sandy Dore & Lee Claremont
- Hazel Fry
- Sheldon & Shauna Gardiner
- Rosalind Gardner
- Janice Hayman
- Jim & Liz Hamilton
- Anna Hunt-Binkley
- Anida Johnson
- Paul Johnson
- Rita Kilmartin
- Conrad Kober
- Harold Kober
- Donna Lester-Smith
- John & Marie MacKenzie
- J. Barry & Diane McGillivray
- Sharon McMurtry
- Priscilla Russell
- Brian Sansom
- Peter Schultz
- Louise V. Seaton
- Chris Sellar
- Cliff & Lois Serwa
- Rick & Yasmin Thorpe
- Deborah Warren
- Leslie Wensmann

Leadership

Perhaps one of the most notable events of the year was the retirement of the Foundation's founding president, Steve Tuck. Serving the Foundation since its inception in 2002, Steve built and guided the Foundation through its inaugural years, through a challenging transition, emerging as a significant supporter of students and the growth of Okanagan College. At Steve's retirement in December, he was presented with the honorary title of President Emeritus and a new endowment was created in the names of Steven and Terry Tuck.



Steve Tuck, founding president of the Okanagan College Foundation, and student.

We would also like to acknowledge the retirement of Susan Connaghan and George Solomonides who, along with Steve, were founding Directors serving three consecutive terms – nine years each in total. We have had other retirements over the year and wish to acknowledge and thank Andrew Hay and Paul Johnson for their service to the Foundation. Paul started with us in September 2005. We are also saying goodbye to Charles Albas who is concluding his six years as a Director.

Thank you to all the Foundation Directors and volunteers, and the Advancement staff for their support of the Foundation's operations. We appreciate the time, expertise, support and commitment provided by each and every one of you.

Volunteer Leadership

Honourable D. Ross Fitzpatrick, Honorary Patron
Mike Roberts, Honorary Campaign Chair
John Walker, Capital Campaign Chair
Rick Thorpe, Honorary Campaign Co-Chair,
Penticton Campaign
Yasmin John Thorpe, Honorary Campaign Co-Chair,
Penticton Campaign

Directors

Jim Henderson, President, South Okanagan
Dr. Beverley Busson, Shuswap-Revelstoke
Jim Cookson, Vice-President, North Okanagan
Jim Hamilton, President, Okanagan College
Denny Kaulback, Shuswap-Revelstoke
Lance Kayfish, Chair, Okanagan College Board of Governors
Lorraine McGrath, Vice-President, Central Okanagan
Vern Nielsen, Central Okanagan
Frank Richter, Vice-President, Central Okanagan
Dr. Peter Schultz, Central Okanagan
Sigrid-Ann Thors, North Okanagan
Ret Tinning, South Okanagan
Lynda Wilson, Shuswap-Revelstoke

Directors Retiring in 2010/2011

Charles Albas
Susan Connaghan
Dr. Andrew Hay
Steve Jenkins
Paul Johnson
George Solomonides
Dr. Steve Tuck

Director Joining Us in 2011/2012

Alf Kempf, Central Okanagan

Treasurer

Robert Eby

Advancement Staff

Kathy Butler, Director of Advancement & Alumni, and
Executive Director
Anne Kirkpatrick, Development Officer
Dawn Douglas, Administrative Assistant & Board Secretary
Katerina Hay, Alumni & Community Relations Coordinator
Jackie Edwards, Donation Processing & Database Clerk
Marcy Nelson, Database Clerk
Tessa Derksen, Campaign Assistant

Credits

Jennifer Smith, Contributing Writer
Karin Wilson, Contributing Writer
Chris Stanford, Photographer

Mission

Okanagan College Foundation advances the power of education by engaging individuals and communities in contributing to Okanagan College.

We contribute to Okanagan College by:

- Helping students with scholarships, bursaries, awards and other financial support.
- Building relationships with donors.
- Supporting capital projects and programs.
- Managing financial resources responsibly and ethically.



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